



Needs and Expectations of the Energy Intensive Industry

Wirtschaftsgespräche Alpbach

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Mondi at a Glance

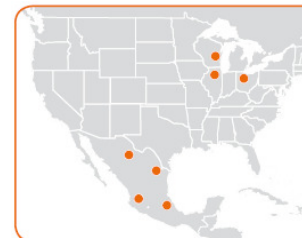
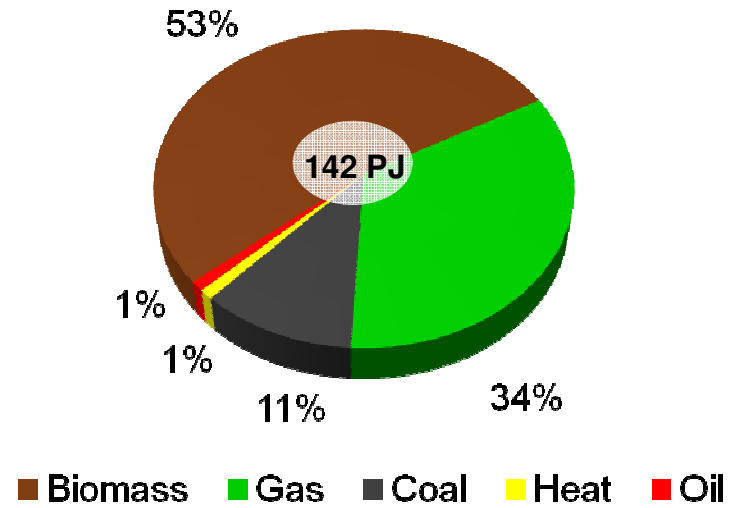


Europe & International Key Figures 2008

- Turnover 5.159 Mio €
- Sites around 80
- Employees around 26,000



Mondi Group Energy Consumption 2008



European Energy Policy – Expectations

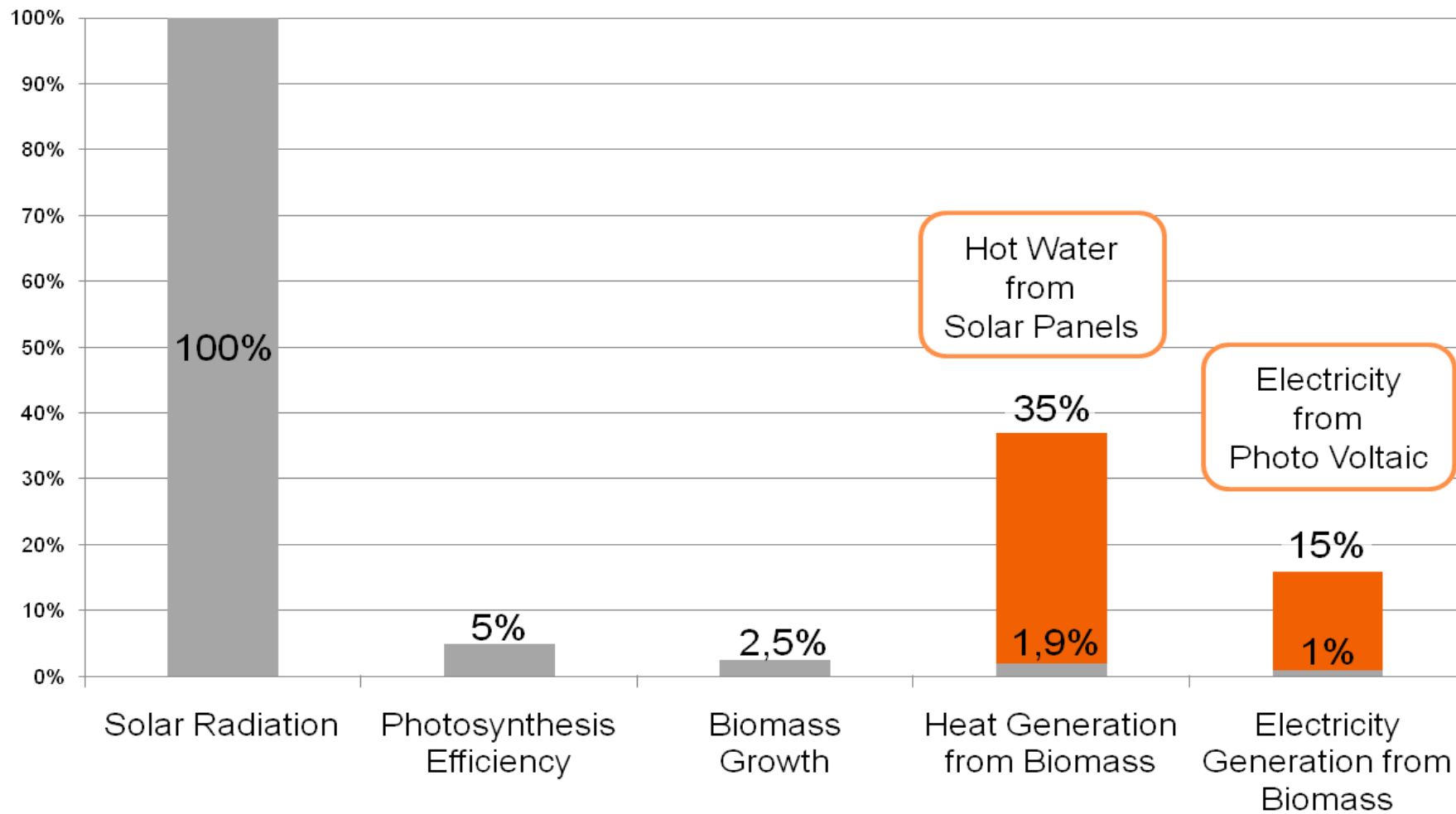


Industry Needs

- Cooperative and Fair Approach towards Russia
 - Partnership vs. Confrontation
- Emergency Plans
 - Need to be coordinated throughout Europe
 - Larger energy storages
- Improvement in Energy Efficiency
 - Energy intensive industry is a leader
 - Other consumers like Household and Transportation to follow
- Diversification of Energy Supply
 - NABUCCO, South Stream
- Energy Market Liberalisation
 - Fast relaunch
 - Further unbundling
- “Level Playing Field” for CO2 burden
 - Global approach necessary
 - No burden just for European industry



Biomass is an Inefficient Way



Source: own evaluation

Our Actions



- 53% Renewable Energy in 2008
 - Represents an increase of 6% within 4 years

- Highly efficient Co-generation (Kraft-Wärme-Kopplung)
 - Instead of about 45% electricity typically 25% electricity PLUS 65% heat

- Reduction of specific CO2 Emissions
 - Self defined target to reduce specific fossil carbon dioxide (CO2) emissions by 15% against a 2004 baseline until 2014

- Increase of Energy Efficiency
 - Self defined target to reduce specific energy usage by 15% against a 2004 baseline until 2014



Photo: Mondri Neusiedler

FORWARD - LOOKING STATEMENTS

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