

# Supply Security after January 09

Alpbach, September 2009

**Dr. Werner Auli**

**Executive Board Member of OMV**

# Gas in Austria

---

<b>Gas reserves Austria</b> (as of Dec 31) secure and prospected	2004	2005	2006	2007
Total in bcm	19,7	21,5	30,0	40,8

<b>Gasproduction</b> (OMV & RAG)	2004	2005	2006	2007	2008
Total in bcm	1,963	1,637	1,819	1,848	1,532

<b>Gas storage level</b> <b>Austria</b> (OMV and RAG as of Sept 30)	2004	2005	2006	2007	2008
Total in bcm	1,801	2,480	3,054	3,780	4,146

# Gas supply Austria 2008

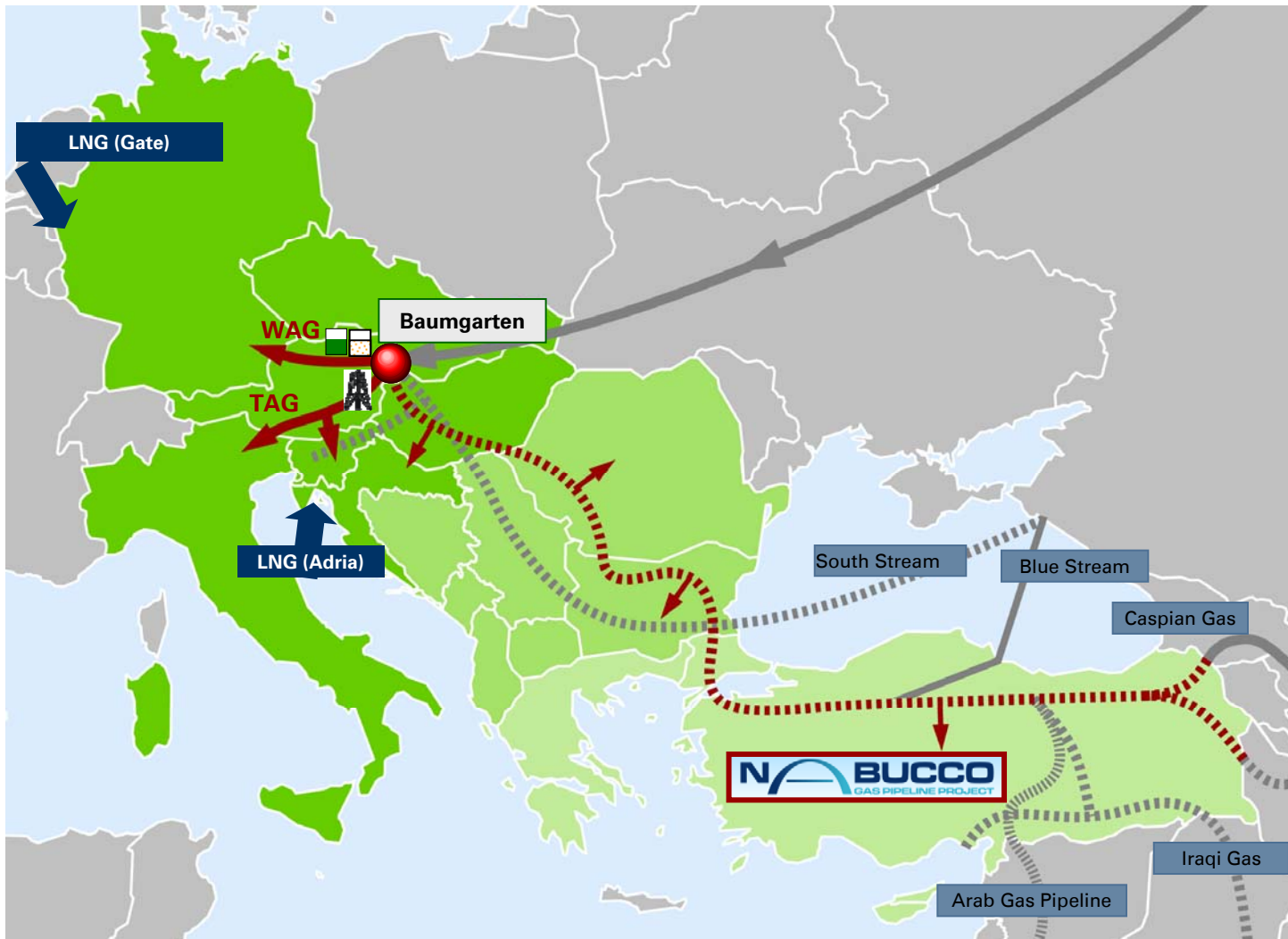
	mcm	Share of Supply in %	Share of Import in %
GUS	6.058	53,6%	62,0%
Norway	1.341	11,9%	13,7%
Others	2.380	21,0%	24,3%
<b>Total Imports</b>	<b>9.779</b>	<b>82,5%</b>	<b>100 %</b>
Production Austria	1.532	13,5%	
<b>Total supply</b>	<b>11.311</b>	<b>100,0%</b>	
Export	-1.900		
<b>Sub-total</b>	<b>9.411</b>		
Rotation of storage (in)	-422		
Losses/Balance	-598		
<b>Consumer output</b>	<b>8.391</b>		

# Gas crisis – Activities to secure the gas supply

---

- ▶ Effective crisis management:
  - ▶ Co-ordination with ministries and regulators
  - ▶ Maximum level of indigenous production
  - ▶ Optimized management of infrastructure (reverse flow)
  - ▶ Usage of storages and available transport capacities
  - ▶ Co-operation with the industry
  - ▶ Smart steering of wholesale customers
  - ▶ Co-ordination of gas industry on European level (Eurogas)
- ▶ Short-term solutions:
  - ▶ Negotiations with Gazprom (technical gas)
  - ▶ Delegation of experts to the EU monitoring group

# OMV's long term initiatives to cope with the challenges



- ▶ Enhance gas production
- ▶ Further development of underground gas storages
- ▶ Diversification of the portfolio of suppliers
- ▶ Projects to diversify the transportation routes
  - ▶ Nabucco Gas Pipeline Project
  - ▶ LNG
- ▶ Central European Gas Hub for more liquidity

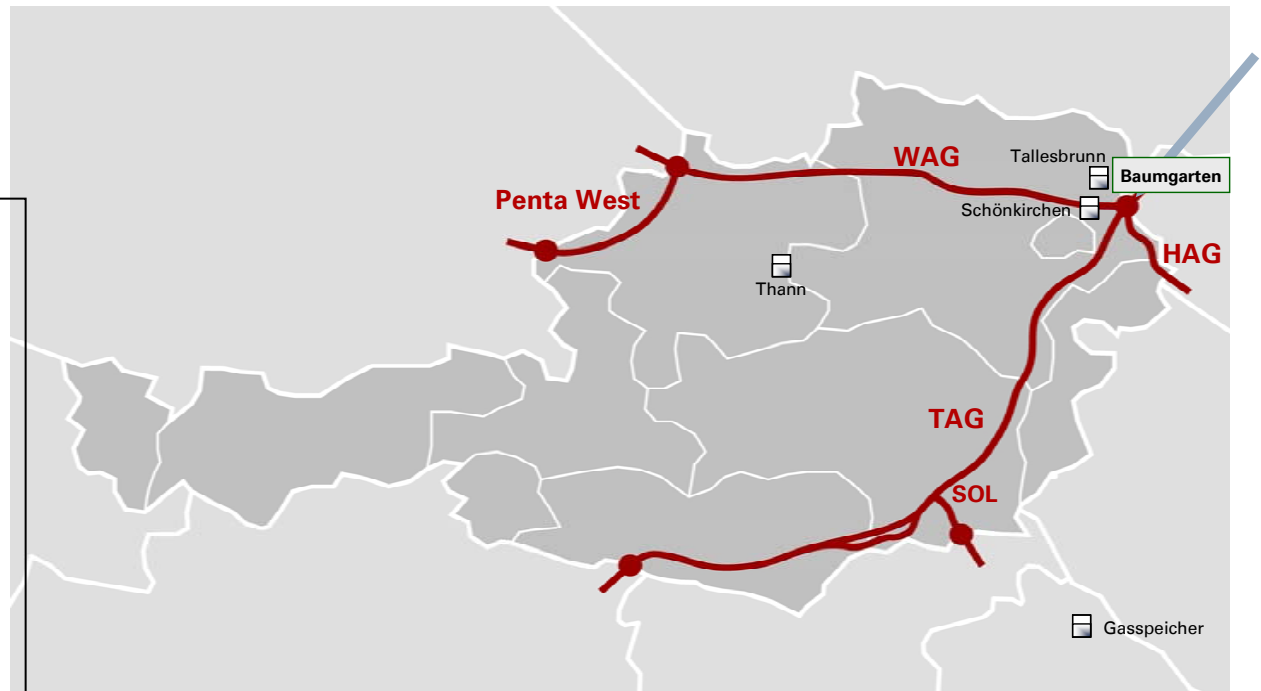
# OMV invests in Austrian Gas-Infrastructure

## Facts 2008

- ▶ Sold transport volume in Austria: 66 bcm
- ▶ Sold storage capacity: 2,2 bcm

## Projects

- ▶ Extension of transport capacities:
  - ▶ WAG: Partial loop and compressor station (until 1.1.2011)
  - ▶ TAG : Compressor station (until 1.10.2009)
- ▶ Storage planned - 2bcm more capacity



**Investment volume: ~ 1 billion Euro in the next 5 years in Austria**

# Thank you for your attention!

---



**Werner Auli**  
**OMV Gas & Power**  
Trabrennstraße 6-8  
1210 Vienna  
Tel.: +43-1-40440-0  
[www.omv.com](http://www.omv.com)