

Wind of change: the process of market integration and congestion management

Questions and comments on Karsten Neuhoff's presentation

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Formal and voluntary processes for market integration

6 months

- ACER Framework Guidelines
- General principles

12 months

- ENTSO-E Network Codes
- Principles into Codes

3 months

- ACER Opinion
- Check objectives and consistency

12 months

- Comitology process
- Network Codes into EU Regulation

Implementation ongoing on a voluntary approach

Pilot projects

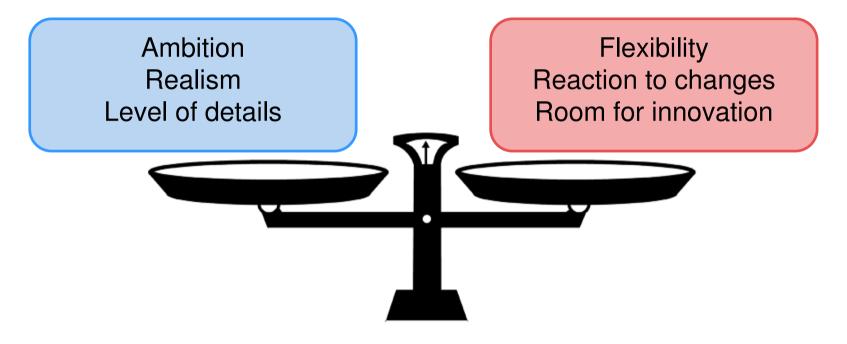
Commitment to join

Discussion with stakeholders (AESAG)

Coordination by ACER (RICG)



ENTSO-E draft network code on CACM





From an expert's point of view, do you consider that ENTSO-E CACM Network Code has reached a good balance between these aspects or that it lacks ambition or clarity?



Consistent and efficient (?) multilayer approach for congestion management

Long-term
Multilateral
NTC explicit
auctions

Zonal flow-based day-ahead market coupling

Zonal flow-based intraday continuous implicit trading

Zonal (close to nodal?) flow-based integrated balancing



How would you evaluate this multilayer approach?

Objective of creating a single European electricity market by 2014: pragmatic (and not so bad!) solution?



Nodal approach: possible and appropriate for EU-wide application? How long would it take?

Integration of demand response services



What role do you expect demand response to play in the market design of the future, and especially in managing the increasing intermittent production from renewables?



What are the key elements you think should be worked on to develop the participation of consumption to energy, reserves, and balancing markets?





Thank you for your attention!

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